



Gift of Stock Form

Thank you for your generous gift of appreciated assets. Because no donor information is attached to stock transfers, we kindly ask that you notify us when a gift is made. This allows us to properly thank you and acknowledge your donation. Helpful details include your name, contact information, the type of stock you are donating, and the quantity. Providing this information ensures your gift is easily identifiable to us.

Donor Information

Name(s): _____

Address: _____

City, State, ZIP: _____

Phone: _____

Email: _____

Stock Information

Name of Security: _____

Ticker Symbol: _____

Number of Shares: _____

Approximate Value: _____

Broker Information (if applicable)

Brokerage Firm: _____

Broker Name: _____

Broker Phone/Email: _____

Gift Designation

- ☐ Unrestricted gift (use where needed most)
- ☐ Designated for: _____

Transfer Instructions for Your Broker

To ensure your stock donation is received, please provide your broker with the following information:

Bank Institution: Fidelity

Account Number: Z38225083

DTC Clearing Code: 0226

Name on Account: Visually Impaired Preschool Services (Tax ID #61-1061973)